UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

| Lehman Brothers Holdings, Inc. as Plan Administrator, and Lehman Brothers Special Financing, Inc., |)) | |
|--|--------------|---------------------|
| Plaintiffs, |) | |
| v. |) | 1:14-cv-01083-(LGS) |
| Wellmont Health System, |) | |
| Defendant. |))) | |
| | <i>,</i> | |

CORPORATE OWNERSHIP STATEMENT OF WELLMONT HEALTH SYSTEM

Wellmont Health System ("Wellmont"), by its undersigned counsel, under Rule 7007.1 of the Federal Rules of Bankruptcy Procedure, hereby states that no entity directly or indirectly owns 10% or more of Wellmont. Accordingly, there are no entities to report under Rule 7007.1.

Dated: February 28, 2014 By:

/s/ Sean Michael Solomon

Sean Michael Solomon (pro hac vice)

Patrick Darby (pro hac vice) Stewart M. Cox (pro hac vice)

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Attorneys for Defendant Wellmont Health System

CERTIFICATE OF SERVICE

I hereby certify that on February 28, 2014, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system which will send notification of such filing to the following:

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/s/ Sean Michael Solomon

Sean Michael Solomon